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<u>Instructions:</u> Please print this form and fill out as much information as you are able, sign, date, and bring it with you to your Initial Intake appointment. You may wish to *make copies* of this information for your own records.

INITIAL INFORMATION FORM - PERSONAL AND CONFIDENTIAL

| * A separate form is to be completed by <u>each</u> person | attending therapy (Please print or type) - [] Male [] Female | |
|---|--|--|
| Name: | Date: | |
| Home Address | City/State/Zip | |
| Mailing Address | City/State/Zip | |
| Email Address | May I put you on my mailing list? YES NO | |
| Home Phone/ | [] Msg ok [] No msg [] No calls | |
| Work Phone/ | [] Msg ok [] No msg [] No calls | |
| Cell/ | Provider (txt reminders) | |
| Date of Birth Birthplac | ce | |
| Ethnicity (Circle): Caucasian - Hispanic - Asian/Pacific | Islander - African American - Native American | |
| Other | | |
| ROMANTIC/SEXUAL ORIENTATION:Heterosexual Gay/Lesbian Bi-Attractional/Bisexual Questioning | | |
| If married, how long? if partnered, how long? | | |
| Have you ever been married before? Yes No (circle one) If yes, when and for how long? | | |
| Do you have Mental Health Insurance? Yes | No (circle one) If yes, are you planning on using it? | |
| Insurance / Superbill Information (if applicable) | | |
| Insurance Company: | | |
| Policy Holder Name: | Relationship to Client: | |
| Insurance Company Address: | Telephone: | |
| Policy # / ID #: | Group #: | |

is an invoice using standardized codes for treatments received, which you can submit directly to your insurance company for reimbursements. Please call your insurance company prior to beginning therapy for verification of benefits and other details. Occupation _____ Monthly Gross Income (with documentation) _____ Employer How were you referred? (Webpage –Which one? flyer, Ad, personal reference?) Names & ages of persons <u>living in your home</u>, and your relationship to them ______ Please list names and ages of your children, if any ______ Emergency Contact Days & Times you are Available for Counseling: _________________________________ Please describe briefly, the reasons you are seeking counseling: ________________ Goals for counseling:

Note on Insurance: Full payment is due at the time of service. Upon request, a Super-bill will be provided. A Super-bill

Check any of the Following that apply to you:

| Headache | Inferiority Feelings | Shy With People |
|--------------------|----------------------|--------------------------------|
| Dizziness | Feel Tense | Can't Make Friends |
| Fainting Spells | Feel Panicky | Afraid Of People |
| No Appetite | Fears and Phobias | Home Conditions Bad |
| Over-Eating | Obsessions | Unable To Have A Good Time |
| Stomach Trouble | Depressed | Always Worried About Something |
| Bowel Disturbances | Suicidal Ideas | Don't Like Weekends/Vacations |
| Always Tired | Take Tranquilizers | Can't Make Decisions |
| Always Sleepy | Alcoholism | Over-Ambitious |
| Unable To Relax | Dangerous Drugs | Financial Problems |
| Insomnia | Allergy | Gambling |
| Recurrent Dreams | Asthma | Job Problems |
| Nightmares | Sexual Orientation | Can't Keep A Job |
| Hallucinations | Sexual Problems | Other |

| Have you ever been in counseling before, including individual, group, marital or family? Yes/No (circle one) |
|---|
| If yes, give dates & type |
| |
| Have you ever been hospitalized for psychological/emotional difficulties or/and eating disorder, surgery, childbirth? Yes |
| No (circle one) If yes, give dates & type of medication |
| Have you over been beenitalized for medical reasons; i.e. alcohol, drugs, eating disorder, and surgery? Are you surrently |
| Have you ever been hospitalized for medical reasons; i.e.: alcohol, drugs, eating disorder, and surgery? Are you currently using any substance (alcohol or other drugs) in a manner, which concerns you or has concerned others who know you? |

| Do you or any member of the family in which you were raised had and/or emotional problems? | ave a history of substance abuse/dependence or mental |
|--|---|
| Has any physician ever prescribed medication for psychological processes (circle one) If yes, who, dates and type of medication: | |
| Are you currently using any prescribed or non-prescribed medication and reason prescribed (including illegal drugs & alcohol) | |
| Have you ever experienced physical, sexual or emotional abuse? Ye | |
| Have you ever had a physical fight with your spouse or partner (such that is, please specifically explain | |
| Have you ever physically harmed anyone? Yes/No (circle one) If yes | s, please explain |
| Have you ever been arrested for a crime? Yes /No (circle one) | |
| If yes, please explain | |
| Has anyone in your family (parents, siblings) had a diagnosed psyplease specify | |
| Has anyone in your family (parents, siblings) had a substance use or problem and when? | |
| Please rate and comment on the following factors regarding your following dimensions. | current level of satisfaction or dissatisfaction on each of the |
| Work/ 0 1 2 3 4 5 6 7 8 9 10 | Exercise/ 0 1 2 3 4 5 6 7 8 9 10 |
| Career Extremely Dissatisfied Very Satisfied Romantic/ 0 1 2 3 4 5 6 7 8 9 10 | Fitness Extremely Dissatisfied Very Satisfied Sex/ 0 1 2 3 4 5 6 7 8 9 10 Extremely Dissatisfied Very Satisfied |
| Relationship Extremely Dissatisfied Very Satisfied | |
| Family/ 0 1 2 3 4 5 6 7 8 9 10 | Spirituality/ 0 1 2 3 4 5 6 7 8 9 10 |
| Relationships Extremely Dissatisfied Very Satisfied Friends/ 0 1 2 3 4 5 6 7 8 9 10 | Extremely Dissatisfied Very Satisfied Life/ 0 1 2 3 4 5 6 7 8 9 10 |
| Social Support Extremely Dissatisfied Very Satisfied | Goals Extremely Dissatisfied Very Satisfied |
| Upon my signature below, I hereby attest that all the information for | urnished is true and correct. |
| Signature | Date |